Statement of Income, Assets and Liabilities

This is the statement of income, assets and liabilities of _________________, the _________________, in this application for financial disclosure.

A. INCOME

1. All of my sources of income and amounts of income per month are as follows:

(a) Employment income of $_________________ from ____ ;
(employer)

(b) Employment insurance benefits of $_________________ ;

(c) Worker's Compensation Benefits of $_________________ ;

(d) Interest and investment income of $_________________ ;

(e) Pension income of $_________________ ;

(f) Government assistance income of $_________________ from ____________________________________ ;
(source)

(g) Self-employment income of $_________________ ;

(h) Other income of $_________________ from ______________________________________ .
(source)

2. My total income last year as indicated at line 150 of my 2019 tax return was $_________________.

3. I expect my income at line 150 of my tax return this year to be $________________________.

Phone (780) 831-7370
Web hayesfrylaw.ca

B. ASSETS

Asset	Particulars	Date Acquired	Value (Estimated)
1.Real Estate (List any interest in land, including leasehold interests and mortgages, whether or not you are registered as owner. Provide legal descriptions and indicate estimated market value of your interests without deducting encumbrances or costs of disposition.) (Record encumbrances under debts.)			
2.Vehicles (List cars, trucks, motorcycles, trailers, motor homes, boats, etc.)			
3.Financial Assets (List savings and chequing accounts, term deposits, GICs, stocks, bonds, Canada Savings Bonds, mutual funds, insurance policies (indicate beneficiaries), accounts receivable, etc.)			
4.Pensions and RRSPs (Indicate name of institution where accounts are held, name and address of pension plan and pension details.)			
5.Corporate/Business Interests (List any interest you hold, directly or indirectly, in any corporation, unincorporated business, partnership, trust, joint venture, etc.)			
6.Other (List anything else of value that you own, including precious metals, collections, works of art, jewelry or household items of high value. Include location of any safety deposit boxes.)			

C. DEBTS

Debt	Particulars	Date Incurred	Balance Owing	Monthly Payment

Phone (780) 831-7370
Web hayesfrylaw.ca

1.Secured Debts (List all mortgages, lines of credit, car loans, and any other debt secured against an asset that you own.)				
2.Unsecured Debts (List all bank loans, personal loans, lines of credit, overdrafts, credits cards and any other debts that you have.)				
3.Other (List any other debts, including obligations that are relevant to a claim for undue hardship - e.g. car lease payment.)				

Commissioned via Video Technology

The deponent was not physically present before the commissioner, but was linked with the commissioner utilizing video technology. While connected via video technology, the deponent did show to the commissioner the front and back of the deponent's current government-issued photo identification, and the commissioner was reasonably satisfied the deponent was the same person in the government-issued photo identity document provided, and that the document is valid and current. The deponent then signed this Statement of Income, Assets, and Liabilities before the commissioner via video technology.

I, ___________________________, solemnly declare that the facts set out in this document are true.I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath.

DECLARED BEFORE ME on

_______________________________ at

________________________________ , Alberta

____ ____

Commissioner for Oaths in and for the Province of Alberta

Signature of person completing document

NOTE: It is an offence to make a false declaration.

Phone (780) 831-7370
Web hayesfrylaw.ca